

## NOTICE

The application for initiation of Corporate Insolvency Resolution Process of RSAL Steel Private Limited ("Corporate Debtor" or "Company") filed by Bank of Baroda (Earlier Dena Bank) (Financial Creditor/ Applicant) under Section 7 of the Insolvency and Bankruptcy Code, 2016 ("Code") read with Rule 4 of Insolvency and Bankruptcy (Application to Adjudicating Authority) Rules, 2016 was admitted by Hon'ble NCLT, Mumbai Bench vide order no.CP2985(IB)/MB/2018 dated September 03, 2019 (date of receipt of order by Interim Resolution Professional was September 09, 2019) wherein Mr. Rajender Kumar Girdhar, having Reg. Number: IBBI/IPA-003/IP- N00048/2017-18/10396 was appointed as the Interim Resolution Professional("IRP") to carry out the functions as mentioned under the Code and in the first meeting of the Committee of Creditors held on October 9, 2019 resolved vide e-voting, to continue Mr. Rajender Kumar Girdhar, IRP as the Resolution Professional ("RP") of the Corporate Debtor. The Resolution Plan duly approved by the Committee of Creditors of the Corporate Debtor has been filed before Hon'ble NCLT, Mumbai Bench and the same is pending adjudication as on the date of this Notice.

Pursuant to Section 17(a) and (b) read with Section 23 of the Insolvency and Bankruptcy Code 2016, the Management of affairs of corporate debtor, from the date of appointment of the interim resolution professional, *the management of the affairs of the corporate debtor shall vest in the interim resolution professional; & the powers of the Board of Directors or the partners of the corporate debtor, as the case may be, shall stand suspended and be exercised by the interim resolution professional.*

**NOTICE** is hereby given that the Twelfth Annual General Meeting of the Members of RSAL Steel Private Limited will be held on Tuesday, September 27, 2022 at 5:30 p.m. through Audio and Visual means on Virtual Platform through Microsoft Teams, to transact the following business:

### **ORDINARY BUSINESS:**

1. To receive, consider and adopt the Audited Financial Statement of the Company for the year ended March 31, 2022 together with the Board of Directors Report and the Auditor's Report thereon.

**For RSAL Steel Private Limited**

Date: September 26, 2022

**Rajender Kumar Girdhar**

Resolution Professional in the matter of

RSAL Steel Private Limited

Reg. No. IBBI/IPA-003/IP-N00048/2017-18/10396

**Address registered with IBBI:**

Oshiwara Mahada Complex, Building No.14, Oshiwara

Rajnigandha

Co-op Housing Society, Flat No. 403, 4<sup>th</sup> Floor, New Link Road,

Oshiwara, Andheri (West), Mumbai -400053.

**E-mail Id as per IBBI registration-**[rkgirdhar1@yahoo.co.in](mailto:rkgirdhar1@yahoo.co.in)

**Process specific address for correspondence:**

Sumedha Management Solutions Pvt. Ltd.,

C-401, Marathon Innova, off. G.K. Marg,

Lower Parel (West), Mumbai-400013

**Process specific e-mail ID for correspondence-**

[rspl@sumedhamanagement.com](mailto:rspl@sumedhamanagement.com)

## NOTES:

- a) Since the MCA Circulars have permitted the holding of the Annual General Meeting ("AGM") through Audio and Visual means, without the physical presence of the Members at a common venue. In compliance with the provisions of the Companies Act, 2013 ("the Act") and MCA Circulars, the AGM of the Company is being held through Audio and Visual means on Virtual Platform through Microsoft Teams (in the wake of on-going Coronavirus pandemic).
- b) In compliance with applicable provisions of the Act read with the MCA Circulars, the 12<sup>th</sup> AGM of the Company is being conducted through VC / OAVM. In accordance with the provisions of Secretarial Standards-2 on General Meetings issued by the Institute of Company Secretaries of India ("ICSI") read with Guidance/Clarification issued by ICSI, the proceedings of the AGM shall be deemed to be conducted at the Registered Office of the Company which shall be the deemed Venue of the AGM. The deemed venue for the AGM shall be the Registered Office of the Company i.e. 611, Tulsiani Chambers, Nariman Point, Mumbai - 400021.
- c) Since this AGM is being held pursuant to the MCA Circulars through Audio and Visual means, physical attendance of Members has been dispensed with. Accordingly, the facility for appointment of proxies by the Members will not be available for the AGM and hence the Proxy Form and Attendance Slip are not annexed to this Notice.
- d) Members attending the AGM through Audio and Visual means shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.
- e) Corporate Shareholders are required to send a scanned copy (PDF/JPG Format) of its Board Resolution authorizing the representative of the Corporate Shareholder to attend the AGM through VC/OAVM on their behalf.
- f) Since the AGM will be held through Audio and Visual means, the Route Map is not annexed in this Notice.
- g) This Notice of AGM is also available on the website of the Company viz., [www.rsalsteel.com](http://www.rsalsteel.com).
- h) Members will be able to attend the AGM through Audio and Visual means only. The requisite link including the instructions to join the AGM by the Members of the Company would be sent through separate email in advance by the Resolution Professional.