

**FORM G
INVITATION FOR EXPRESSION OF INTEREST**

Under Regulation 36A (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS

1.	Name of the corporate debtor	RSAL Steel Private Limited
2.	Date of incorporation of corporate debtor	29 th December, 2010
3.	Authority under which corporate debtor is incorporated/ registered	Registrar of Companies, Mumbai
4.	Corporate identity number of corporate debtor	U28990MH2010PTC211581
5.	Address of the registered office and principal office (if any) of corporate debtor	Regd. off. address: 611, Tulsiani Chambers, Nariman Point, Mumbai, Maharashtra – 400021, India Principal Office: 301, 3 rd Floor, The Horizon Building, 11/5 South Tukoganj, Nath Mandir Road, Indore, Madhya Pradesh - 452001, India Plant Location: Mhow-Neemuch Road, Village-Sejwaya, Post-Ghatabillod, Dist.-Dhar-454 773 (M.P.)
6.	Insolvency commencement date of the corporate debtor	September 9, 2019, Date of receipt of order by IRP (Hon'ble NCLT order dated September 3, 2019)
7.	Date of invitation of expression of interest	23 rd November, 2019
8.	Eligibility for resolution applicants under section 25(2)(h) of the Insolvency and Bankruptcy Code, 2016 ("Code")	The eligibility criteria is mentioned in detailed Invitation for Expression of Interest to submit Resolution Plan(s) ("Invitation")
9.	Norms of ineligibility applicable under section 29A of the Code are available at:	The norms of ineligibility under Section 29A of the Code are mentioned in the Invitation.
10.	Last date for receipt of expression of interest	9 th December, 2019
11.	Date of issue of provisional list of prospective resolution applicants	19 th December, 2019
12.	Last date for submission of objections to provisional list	24 th December, 2019
13.	Date of issue of final list of prospective resolution applicants	3 rd January, 2020
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	24 th December, 2019
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The Resolution Professional will share the documents through Electronic Mail or Virtual Data Room in accordance with the provisions of the Code and Regulations made thereunder.
16.	Last date for submission of resolution plans	23 rd January, 2020
17.	Manner of submitting resolution plans to resolution professional	Manner shall be specified in the request for resolution plans.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	21 st February, 2020
19.	Name and registration number of the resolution professional	Mr. Rajender Kumar Girdhar IP Registration No.: IBBI/IPA-003/IP-N00048/2017-18/10396
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Name: Mr. Rajender Kumar Girdhar Address: Oshiwara Mahada Complex, Building No. 5 Aster Coop. Housing Society, Flat No. 205 2nd Floor, New Link Road, Oshiwara Andheri (W), Mumbai, Maharashtra ,400053 Email ID: rkgyrdhar1@yahoo.co.in
21.	Address and e-mail to be used for correspondence with the resolution professional	Address: Sumedha Management Solutions Private Limited, C-703, Marathon Innova, Off Ganapatrao Kadam Marg, Lower Parel (West), Mumbai City, Maharashtra-400013 Email ID: rspl@sumedhamanagement.com
22.	Further Details are available at or with	Address: Sumedha Management Solutions Private Limited, C-703, Marathon Innova, Off Ganapatrao Kadam Marg, Lower Parel (West), Mumbai City, Maharashtra-400013 Email ID: rspl@sumedhamanagement.com Website: www.rsalsteel.com
23.	Date of publication of Form G	23 rd November, 2019

- Notes:
1. The Resolution Professional ("RP") / Committee of Creditors ("COC") shall have discretion to change the criteria for the Expression of Interest at any point of time.
 2. The RP / COC reserves the right to cancel or modify the process / application without assigning any reason and without any liability whatsoever.
 3. Detailed invitation for expression of interest specifying criteria, ineligibility norms under section 29A of the Code etc. is uploaded on the website www.rsalsteel.com.



R. Girdhar
Mr. Rajender Kumar Girdhar
Resolution Professional for RSAL Steel Private Limited
IP Registration No.: IBBI/IPA-003/IP-N00048/2017-18/10396

Date: 22.11.2019
Place: Mumbai